BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

Black Hawk Sanitary District, Black Hawk, South Dakota

2. Designation of Issue:

Black Hawk Sanitary District $589,600 Sanitary Sewer System Revenue Bond, Series 2003

3. Date of Issue:

August 2, 2004

4. Purpose of Issue:

Construction of facilities necessary to connect Black Hawk Sanitary District collection system to the Northdale Sanitary District for the purpose of conveying wastewater to the Rapid City Wastewater Reclamation Facility

5. Type of Bond:

Sanitary Sewer System Revenue Bond

6. Principal Amount and Denomination of Bond:

$589,600

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. Amortization Schedule:

Twenty (20) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.50% (including 1% administrative surcharge)
Total Aggregate Interest cost: $273,012

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This is to certify that the above information pertaining to the Black Hawk Sanitary District is true and correct on this 2nd day of August, 2004.

By _____
Its President